



CERF Quick Takes

BENEFICIARY FORMS

Forms

- ▶ CERF offers two death benefits, each with its own form
- ▶ Form 1A is a \$10,000 death benefit. If you die while actively employed, CERF pays \$10,000 to your beneficiaries. This goes away when you stop working for your county.
- ▶ Form 8 is an unmarried vested death benefit. It applies to unmarried members who have at least eight consecutive years of 1,000 hours with the county. It pays a full refund of contributions paid into the CERF Pension Plan

Required Fields

- ▶ Each form must contain the member's name and SSN
- ▶ Members may list more than one beneficiary, as long as the total equals 100%
- ▶ Members may list primary and contingent beneficiaries. The primary is the first choice; the contingent is the next choice
- ▶ Members must include the beneficiary's name, complete DOB, complete SSN, and mailing address